Lollypop Farm

The Qualified Charitable Distribution (QCD)

Save on Taxes While Giving a Second Chance to Animals

If you are 70 ½ or older, you can make a significant impact on the animals right now with a gift from your IRA. If you do not need all your IRA proceeds, want to make a tax-wise gift, and wish to make a bigger impact this year, a QCD is a great option.

What is a QCD?

Also referred to as an IRA Charitable Rollover, a Qualified Charitable Distribution (QCD) is a gift you make to Lollypop Farm from your traditional IRA.

Benefits

- Make a significant gift without using cash or changing your bank account balance.
- Avoid paying taxes on the amount you donate.
- Fulfill part or all of your RMD for the year you donate.
- You help the animals by providing hope, love, and life-saving care!

To Qualify

- You must be at least 73 years old for your QCD to satisfy your RMD.
- The QCD must be transferred directly from your IRA to Lollypop Farm.
- The gift cannot exceed $111,000 for an individual or $222,000 for a married couple.
- Your transfer must be executed by December 31.

How can you make a QCD?

Simply contact your IRA administrator to initiate the gift. Let us know the gift is on the way because we would love to thank you for your support!

Contact the Legacy Gift Planning Team at philanthropy@lollypop.org or 585-223-1330 x205

Tax ID Number: 16-0743047 | Humane Society of Rochester & Monroe County PCA, Inc.